



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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## NATIONAL EGG REVIEW



At the beginning of the week prices in New York and Midwest were unchanged; elsewhere prices were slightly lower on mediums and unchanged on the balance. As the week progressed prices were unchanged in all locations. The trade sentiment was cautiously steady to at times weak. Demand into all channels was in a full range of light to instances good. Supplies were usually adequate to available. Breaking stock prices were unchanged. Offerings were fully adequate on lighter weights and adequate to close for heavier breaking stock with a fair demand. Floor stocks were balanced to adequate. Schedules were full-time. Trade sentiment was steady. Majority prices on removal costs for spent hens were unchanged. Offerings had decreased and were reported as mostly adequate to at times short. Demand was fairly good. Trade sentiment continued unsettled. Removal prices ranged .5-14 cents, mostly 5-6 cents per head.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

**MIDWEST REGIONAL** Prices to producers in IA-MN-WI were 1 cent lower for large with the balance of prices unchanged. Trade sentiment was barely steady for the larger sizes and steady for mediums. Retail demand was usually light to moderate with food service movement reported in a full range of light to good. Supplies were adequate to ample for all sizes. Central states breaking stock prices were unchanged. Offerings were fully adequate to available for the light weights and adequate to close for heavy breaking stock. Demand was fair. Trade sentiment steady.

	RANGE	MOSTLY
EXTRA LARGE	49-59	50-56
LARGE	48-58	49-52
MEDIUM	18-28	20-23

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, Western NY, and Western PA

**NORTHEAST REGIONAL** Prices were unchanged. Trade sentiment was steady with some caution noted. Demand into all outlets was light to moderate. Supplies were adequate to available for current trade needs. Breaking stock offerings were barely adequate to adequate for a light to moderate demand. Spent hen supplies were mostly sufficient for processing requirements.

	RANGE	MOSTLY
EXTRA LARGE	56-75	60-64
LARGE	50-64	55-59
MEDIUM	22-35	27-29

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

## COMBINED REGIONAL

Jul 08, 2005

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	62.00	57.00	30.00
SOUTHEAST	58.50	56.50	28.00
MIDWEST	53.00	50.50	21.50
SOUTH CENTRAL	64.50	59.50	30.50
COMBINED REGIONAL	59.73	56.03	27.61

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN			
	07-12-05	07-05-05	07-13-04
Large	31-40	31-40	34-41
Medium	7-11	7-11	16-20

## WEEKLY SHELL EGG INVENTORY REPORT- JULY 11, 2005

STOCKS ON HAND AVAILABLE FOR MARKETING 1/  
(30 DOZEN CASES-IN THOUSANDS)

		NO		SO	SO	5-Area	
		Northeast	CENT	CENT	Atl	Pacific	
Jumbo	Curr Wk	8.0	10.5	4.3	10.3	8.7	41.8
	Change	-0.4	1.6	-0.3	-1.3	-1.1	-3%
Ex Lge	Curr Wk	24.6	38.4	12.8	22.6	34.9	133.3
	Change	2.8	6.9	-1.5	-4.5	1.3	4%
Large	Curr Wk	48.2	133.2	58.0	97.4	87.0	423.8
	Change	-8.2	29.5	-3.6	-19.9	5.4	1%
Medium	Curr Wk	17.7	58.5	20.0	32.5	29.6	158.3
	Change	2.8	-3.4	0.0	0.1	-3.9	-3%
Small	Curr Wk	13.5	17.7	4.2	10.5	5.0	50.9
	Change	3.5	-2.1	0.8	2.5	-1.1	8%
Misc	Curr Wk	7.2	42.8	7.7	14.9	8.1	80.7
	Change	2.5	7.0	-2.3	1.6	1.9	15%
Ungraded	Curr Wk	17.6	58.4	21.2	33.6	26.0	156.8
	Change	-1.0	19.0	2.2	-19.9	-5.9	-3%
Total	Curr Wk	136.8	359.5	128.2	221.8	199.3	1045.6
Percent	Change	1%	19%	-4%	-16%	-2%	1%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	1045.6	1%	175
Shell Egg Breaking Stock	278.1	3%	35
Total Shell Egg	1323.7	1%	210

1/ Information supplied by a universe of 175 cooperators who normally have stocks on hand each Monday a.m. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

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Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT  
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI  
South Central - AR, CO, KS, LA, MO, NM, OK, TX  
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV  
Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

**EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 09-JUL-05**(LBS IN THOUSANDS)  
(EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED
CW	1,243,773	28,580	12,238	6,756	2,689	4,147
PW	1,328,610	30,406	13,425	6,888	3,356	4,550
LY	1,219,174	29,380	12,065	6,202	3,280	4,029
% Chg PWK	-6%	-6%	-9%	-2%	-20%	-9%
% Chg LY	2%	-3%	1%	9%	-18%	3%
2005	34,999,739	824,903	348,295	186,784	79,233	119,185
2004	32,750,936	775,521	315,864	173,995	74,788	112,377
% Chg YTD	7%	6%	10%	7%	6%	6%

Average Yield Per Case -	Current Week	Previous Week	Last Year
(Inedible Included)	41.58	41.60	42.39
(Inedible Excluded)	38.25	38.17	39.08

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	552,680	44.4%	13,853	48.5%
PREVIOUS WEEK	547,211	41.2%	13,928	45.8%
LAST YEAR	499,404	41.0%	12,618	42.9%

**BROILER HATCHERY**

STATE	Broiler Eggs Set in 19 Selected States		Broiler Chicks Placed in 19 Selected States	
	JUL 02	JUL 09	JUL 02	JUL 09
	Thousand			
AL	31,374	31,272	22,088	21,748
AR	30,301	30,623	*25,763	23,877
DE	3,798	3,974	*5,913	5,978
FL	1,342	1,384	1,516	1,502
GA	*32,313	33,436	*26,933	27,655
KY	6,999	7,138	*5,563	5,840
LA	4,042	4,135	3,801	4,155
MD	*9,022	9,022	*5,471	5,287
MS	19,191	19,162	17,248	17,291
NC	17,716	17,551	*15,896	15,012
OK	6,563	6,238	4,761	5,532
PA	*3,895	3,993	*2,885	2,803
SC	5,283	5,052	*4,337	3,975
TX	*14,584	15,329	*12,909	12,858
VA	*6,226	6,260	*5,108	5,031
CA, MO, TN, & WV	*17,430	17,225	*17,545	17,745

19 State Total \*210,079 211,794 \*177,737 176,289

Previous Year Total 210,618 211,359 176,751 176,620

Pct. of Prev. Year 100 100 101 100

\* Revised

**WEEKLY FRYERS AVAILABLE FOR MARKETING** Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 20-Aug-05 is estimated at 162.9 million head. This compares to 163.8 million head the previous week and to 165.5 million head the same week a year ago, when the slaughter was 165.8 million head and the composite weighted average price was 75.56 cents per pound.

**TRAILER LOAD EGG SALES** - WEEKLY WTD AVG PRICES  
(CNTS/DOZ) NATIONAL TRADING FOR 07/06/05-07/12/05

CURRENT LDS	100.50	FUTURE LDS		61.75	TOTAL LDS		162.25
	SE		NE		MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOAD
GNR W 1	35.67	—	35.80	37.34	—	37.00	15.00
GNR W 2	—	—	34.50	36.00	—	—	2.00
GL W J	—	—	59.50	61.00	53.11	57.00	4.25
GL W XL	—	50.33	51.80	53.53	42.36	43.43	40.25
GL W LG	—	50.00	43.30	44.17	43.14	46.17	34.75
GL W MD	21.00	19.00	—	25.75	15.10	17.00	7.75
GL W SM	17.31	20.63	14.00	16.52	—	—	11.75
GL BR LG	—	39.00	—	—	34.25	—	2.75
NRBS - 48	—	—	—	25.00	—	23.00	26.00
NRBS - 42	—	13.00	—	22.75	15.00	12.00	7.00
NRBS - 39	—	—	15.75	17.75	—	14.00	14.00

**MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 09-JUL-2005**

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW	PCT CHG PW	LY
Atlanta	29.8	23.7	26	6
Boston	3.2	3.1	3	-3
Chicago	90.2	83.7	8	45
Detroit	22.5	19.5	15	-12
Kansas City	3.7	2.7	37	-5
Los Angeles	123.2	120.3	2	33
New Orleans	6.2	8.1	-23	-23
New York	27.2	31.2	-13	-4
St. Louis	16.6	14.3	16	-8
San Francisco	18.0	18.1	-1	-11
Total	340.6	324.7	5	17
4 Week Moving Avg.	319.3			

**LIVE TURKEYS SLAUGHTERED W/E 09-JUL-05**

	YOUNG HENS	YOUNG TOMS	YOUNG BREEDERS	OLD	TOTAL TURKEYS
	-----THOUSANDS-----				
Head	1,539	2,202	13	1	3,755
Avg Wt	16.07	37.07	27.84	44.31	28.43
Last week	1,908	2,687	74	3	4,672
Same wk yr ago	1,535	2,236	63	4	3,838
Avg Wt	16.00	36.50	24.63	42.59	28.11
To-date/2005	45,155	68,573	630	75	114,433
To-date/2004	46,139	67,623	1,226	177	115,165

**NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS**

Week ending 09-JUL-05

(Preliminary) (Released 1:00 Eastern Time)						
—YOUNG TURKEYS—			OLD		TOTAL TURKEYS	
THOUSAND	PCT CHG	AVG	BANDED	HEAD	AVG	LIVE WT
HEAD	PW	LIVE WT	THOUSAND	HEAD	LIVE WT	
North East	595	-17	24.33	(A)	596	24.33
South Atlantic	548	-20	32.60	(A)	548	32.60
North Central	1,790	-19	31.52	(A)	1,790	31.52
South Central	500	-29	18.81	(A)	500	18.81
West	321	-9	26.65	(A)	321	26.65
U.S. total	3,754(B)	-20	28.43	1	3,755	28.43
To-date						
2005	114,358(B)			75	114,433	
To-date						
2004	114,988(B)			177	115,165	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 13,000; for the current year to date 630,000; for last year to date 1,226,000.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION** (Preliminary)

W/E 09-Jul-2005	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
Head	148,211	1,268	1,196	2,464	445
Avg Wt	5.17	3.31	7.97	5.57	6.69
Last week	174,829	1,574	1,452	3,026	482
Same wk yr ago	145,999	1,361	1,229	2,590	439
Avg Wt	5.15	3.27	8.10	5.56	6.65
To-date/2005	4,303,159	41,706	37,169	78,875	13,403
To-date/2004	4,178,324	36,058	34,995	71,053	12,513

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 166.8 million head. Estimated U.S. slaughter for this period was 150.0 million head, or 16.8 million less than estimated available.

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 16-Jul-05

CLASS	Current Week 07/16/05(1)	Previous Week 07/09/05
-----THOUSAND HEAD-----		
Broiler/fryer	166,028(2)	148,056
Light hens	1,473	1,296
Heavy hens	1,575	1,212
Total	169,076	150,564

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 16-Jul-05 is 166.6 million head compared to 163.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 166.4 million head or 0.2 million less than estimated available. For the week of 23-Jul-05 the estimated available is 166.7 million head.

**ESTIMATED U.S. FRYER SLAUGHTER/****FRYER AVAILABILITY COMPARISON**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
June				
4	149.9	165.9	90%	5.30
11	169.2	167.1	101%	5.35
18	171.9	168.3	102%	5.36
25	173.2	167.6	103%	5.29
July				
2	177.0	167.2	106%	5.47
9	150.0	166.8	90%	5.17
Year to date	4355.4	4437.2	98%	
July				
16		166.6		
23		166.7		

**FINAL BROILER/FRYER** Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 11-JUL-2005 (cents per lb)

U.S. GRADE A		COMPOSITE	
MAJ	WTD AVG	LDS	WTD AVG
Chicago	65.00-68.00	68.47	40 : 68.56
Los Angeles	81.00	80.31	58 : 77.24
New York	71.00-74.00	72.65	23 : 71.79

**COMPOSITE WEIGHTED AVERAGE PRICES FOR RTC BROILER/FRYERS**

11-JUL-2005	Change from 04-JUL-2005	04-JUL-2005	12-JUL-2004
72.93	1.66	71.27	83.79

NUMBER OF LOADS 559

**WHOLE YOUNG TURKEYS,** FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/	WTD AVG	LBS (000)
8-16 LB HENS		
EASTERN REGION 3/	71-76	71-73
CENTRAL REGION 4/	71-73	-
WESTERN REGION 5/	71-74	-

**16-24 LB TOMS**

EASTERN REGION	71-73	71-72	71.33	120
CENTRAL REGION	70-73	-	-	-
WESTERN REGION	71-73	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

**COLD STORAGE HOLDINGS -** Selected Centers (INCL GOVT STOCKS) (IN THOUSANDS)

		Frozen Eggs/LBS	Turkeys/LBS	Processed other Poultry/LBS
AM	07/11/05	3,461	114,512	45,874
AM	07/01/05	3,418	116,948	47,021
CHG		43	-2436	-1147
PCT CHG		1%	-2%	-2%

**HEN MARKETS**

**HEAVY TYPE** (7 pounds and up)\* Final Price, Generally for slaughter the week of 11-JUL-05

REGIONS	RANGE	MAJORITY	AVG
Southeast (1)	9.5-15.75 CENTS/LB.	12-14	13.05
Southeast (2)	TFEWR		
South Central(1)	9-16 CENTS/LB.	12-13.5	12.69

(1) At Farm Buyer Loading (2) At Farm Producer Loading

\*Weights under 7 lbs. subject to discount.

**LIGHT TYPE** Cents per head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)

08-JUL-05	REMOVAL COST
REGIONS	RANGE
Eastern	3-13
South Central	Too Few To Report
North Central	.5-14

**COMMERCIAL EGG MOVEMENT**

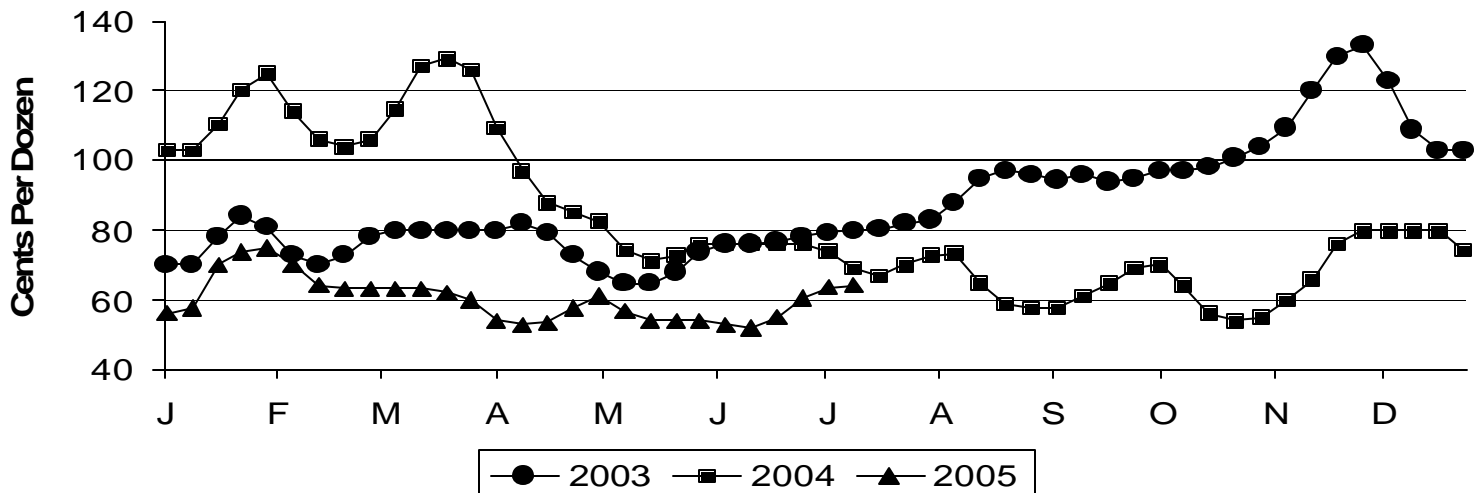
(Receipts From Producers)

W/E 09-Jul-2005	CASES (IN THOUS)	PW	LY
REGIONS			
North Atlantic	248.6	-1	2
East North Central	565.8	-4	7
West North Central	287.6	-1	6
South Atlantic	191.4	-4	-6
South Central	64.9	5	-7
West	196.1	-5	3
Total	1554.4	-3	3

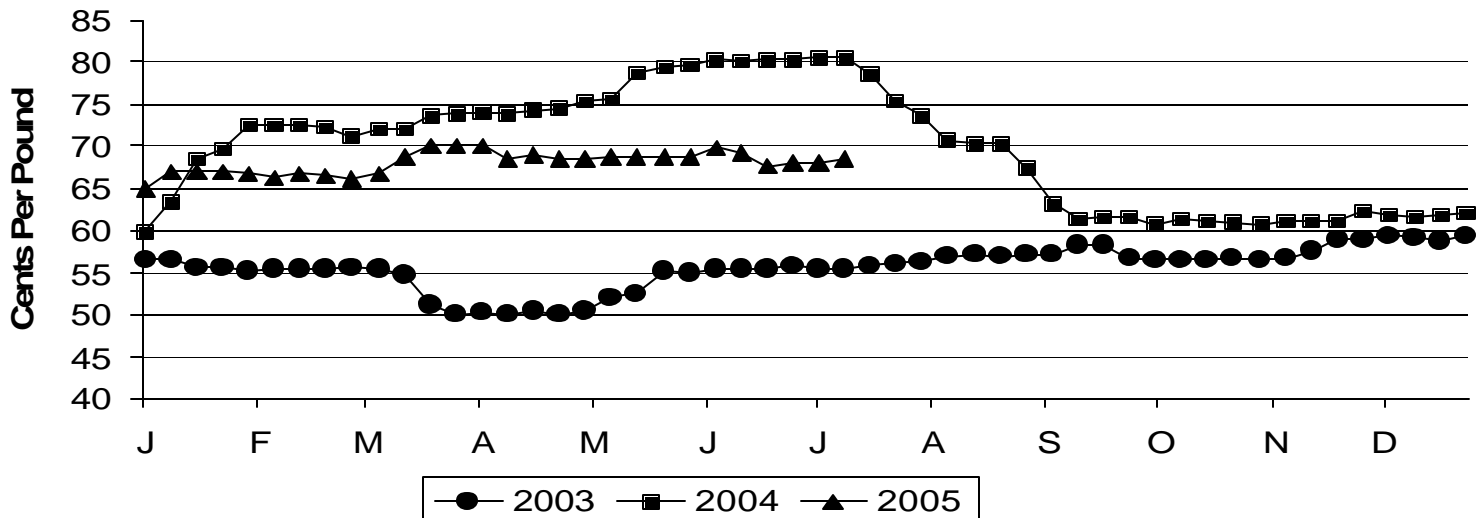
Matched Plants reporting Previous week 86  
Last year 85

Areas Covered: North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MC,DE)  
East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)  
South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)  
West (CA,CO,WA,OR,UT)

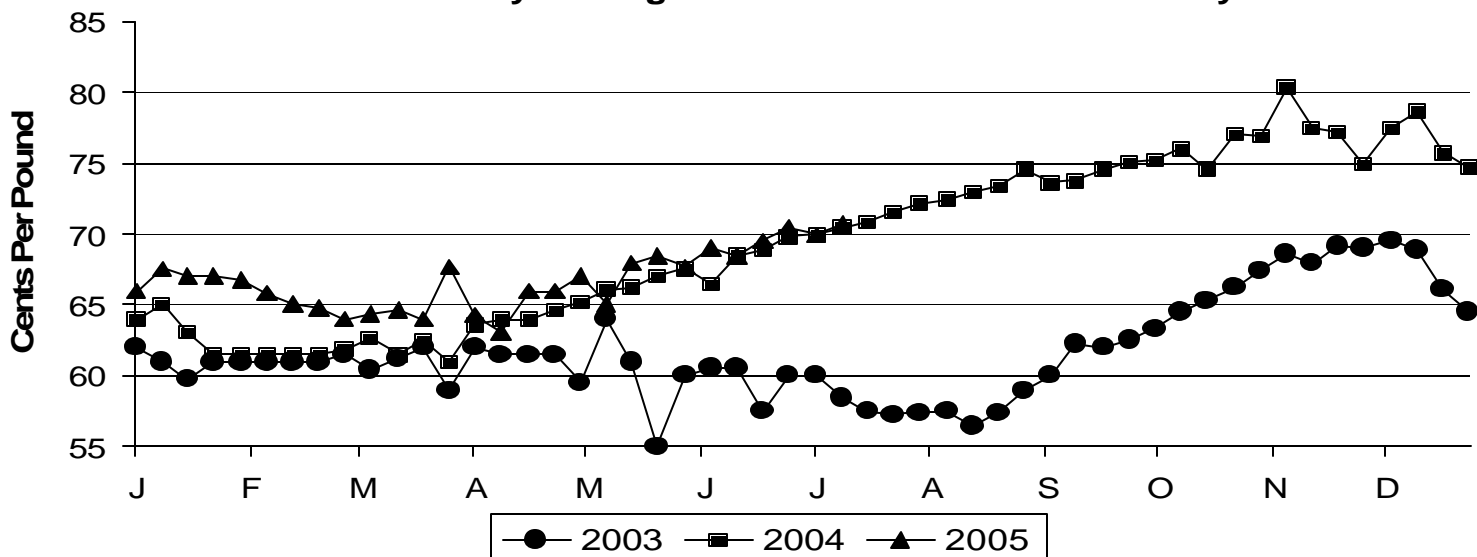
### New York Large Weekly Average Price



### Chicago Broiler/Fryer Weighted Average Prices



### Eastern Weekly Average Prices For 8-16 LB Hen Turkeys



Note: Some Weeks' Average Prices are Based on Offers Only

**USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES**

<b>Washington, DC</b>	Voice	(202)720-6911
Mike Sheats	Fax	(202)720-2403
Branch Chief		

<b>Atlanta, GA</b>	Voice	(404)562-5850
Johnny Freeman,	Fax	(404)562-5875
Officer-in-Charge		

<b>Jackson, MS</b>	Voice	(601)965-4662
Gary Brown,	Fax	(601)359-1175
(Southern States Area Supervisor)		

<b>Des Moines, IA</b>	Voice	(515)284-4471
Mary L. Adkins,	Fax	(515)284-4468
(Officer-In-Charge)	Recorded	(515)284-4545

<b>Long Beach, CA</b>	Voice	(562)388-7337
Jim Derby,	Fax	(562)432-8295
Officer-in-Charge	Recorded	(213)534-1335